

Colligo Briefcase 2.0

Enterprise, Pro, and Lite Editions

User Guide



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INTRODUCTION

Welcome to Colligo Briefcase, the iPad solution for SharePoint. Colligo Briefcase lets you easily store, sync, view and find SharePoint content on your iPad. You can access and share files, lists, images, documents, and emails. Synchronize SharePoint content to your iPad automatically, for instant access, even when offline as well as create, edit, or modify documents for automatic upload to SharePoint when back online. Colligo Briefcase is as easy to use as consumer file-sharing applications, encouraging use of SharePoint while ensuring security of enterprise content.

Colligo Briefcase works seamlessly with all of Colligo's email management solutions for desktops, laptops, and smartphones, to provide the only unified, centrally-managed, enterprise-class solution for email and document management in SharePoint, including online and offline access, on-premise or in the cloud.

Key Features

- **View:** See SharePoint content right inside the Colligo Briefcase application
- **Sync:** Two-way synchronization for offline access and automatic file uploading to SharePoint
- **Find:** Search for content to find the right file quickly
- **Share:** Send links or attachments for easy collaboration

Benefits

- Provides a quick and easy-to-understand touch interface to SharePoint
- Ensures access to the very latest documents and information
- Reduces distribution of paper documents
- Keeps mobile users productive
- Gives offline access to documents, reducing network and data plan usage
- Reduces the need for laptops for document viewing and presentations
- Drives user adoption of SharePoint by improving ease of use

Platforms Supported

- iPad, iPad 2, or iPad 3 with WiFi (3G optional), iOS version 4.2 or later
- SharePoint 2010, SharePoint 2010 Online (Office 365) and SharePoint 2007

COLLIGO BRIEFCASE LITE

Colligo Briefcase Lite is downloadable from the Apple app store and is free for personal use. The following features are not enabled in the Lite version:

- Adding more than one site
- Setting a global sync limit to over 50 MB
- Specifying which site lists and libraries to sync
- Setting a Passcode Lock
- Editing item metadata
- Deleting items and deleting attachments in list items
- Checking items in and out
- Creating new list items
- Uploading new items to SharePoint

COLLIGO BRIEFCASE PRO

Colligo Briefcase Pro is available from the Apple store and has no site or sync limitations. However, it does not support Colligo Administrator.

COLLIGO BRIEFCASE ENTERPRISE

Colligo Briefcase Enterprise is available from Colligo under license. Contact Colligo for more information on how to obtain an enterprise license for your company or organization. To learn more about Colligo Briefcase Enterprise, visit <http://www.colligo.com/briefcase-trial>.

Colligo Briefcase Enterprise provides:



- Unlimited sync storage capacity
- Unlimited number of sites and lists to sync
- Additional security
 - Provides an application-specific lock-code for extra level of security; data is wiped after 10 consecutive failed attempts
 - Ability to remotely wipe application data from any device [via MDM systems]
 - Utilizes hardware-based encryption (AES-256) for all local data
 - SharePoint credentials stored in the KeyChain, providing the highest form of trust-chain security
- Supports Colligo Administrator for centralized management of sites and settings
- Turnkey enterprise deployment services, software maintenance and support

COLLIGO ADMINISTRATOR

Colligo Briefcase Enterprise works seamlessly with Colligo Administrator, a server-based console tool for the configuration and management of Colligo's desktop and mobile applications. Colligo Administrator enables organizations to:

- Centrally configure all Colligo Briefcase user settings on the iPad
- Push out SharePoint sites and document libraries with zero user interaction
- Monitor SharePoint and Colligo Briefcase usage via reports and metrics
- Reduce deployment time and streamline the provisioning of iPads in the enterprise

INSTALLING COLLIGO BRIEFCASE LITE OR PRO

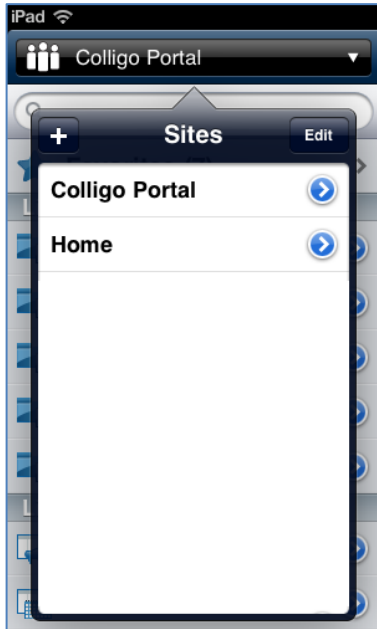
To install Colligo Briefcase Lite or Colligo Briefcase Pro, connect to the App Store and download the latest version to your iPad. After Colligo Briefcase is installed, tap the **Colligo Briefcase Lite** icon  or the **Colligo Briefcase Pro** icon  to open the application. You can now add a SharePoint site.


MANAGING SHAREPOINT SITES

Colligo Briefcase lets you connect to SharePoint sites. You can add, edit, and remove sites, as well as add folders to your Favorites.

Adding a Site

1. Tap the drop-down arrow to display your list of sites:



2. Tap the plus icon .
The **Add Site** dialog displays:

A screenshot of the 'Add Site' dialog box. It has a 'Cancel' button on the top left and a 'Done' button on the top right. The dialog is divided into three sections: 'Site Information' with a 'URL' field (example: http://server/workspace); 'Authentication' with 'User Name' (Required), 'Password' (Required), and 'Domain' (Optional) fields; and 'Settings' with 'Sync Interval' (Manually), 'Storage Limit' (Unlimited), and 'Lists to Sync' (indicated by three dots).

In Colligo Briefcase Lite, you can only add one site. Colligo Briefcase Pro and Enterprise allow you to add an unlimited number of sites.

3. In **URL** field, enter the web address of the SharePoint site you want to add. You can type or copy-and-paste the address.

NOTE: the format of the URL must match the SharePoint server URL.

If you require a fully qualified URL, you may need to define alternate access mappings for it.

4. In the **Authentication** section, enter your **User Name**, **Password**, and **Domain** for the site.
5. In the **Settings** section, configure the following options:
 - a. Tap the **Sync Interval** field and choose one of the following options to determine the frequency of the sync interval:
 - i. Manually
 - ii. Every Open
 - iii. 15 min
 - iv. 30 min
 - v. Hourly
 - vi. Daily
 - b. Tap the **Storage Limit** field and choose one of the following options:
 - i. No Sync, Browse Only
 - ii. 10 MB
 - iii. 20 MB
 - iv. 50 MB
 - v. 100 MB
 - vi. 200 MB
 - vii. 500 MB
 - viii. 1 GB
 - ix. Unlimited

NOTE: this setting is different from the **Global Sync Limit** that applies to the entire application (see **Managing Settings**). The **Global Sync Limit** setting overrides any individual site storage limits.

In Colligo Briefcase Lite, you cannot set the Storage Limit to more than 50 MB. Colligo Briefcase Pro and Enterprise allow unlimited storage.

- c. Tap the **Lists to Sync** field to display a list of lists and libraries in the site:



In Colligo Briefcase Lite, you cannot choose which lists and libraries you want to sync. Colligo Briefcase Pro and Enterprise allow you to specify which lists and libraries are synced.

You can tap to select or deselect a list or library that you want to sync, and then choose **Sync Later** or **Sync Now**. If you choose the **Sync Later** option, you can revisit this dialog and set different sync options.

The following lists are disabled by default and need to be enabled manually:

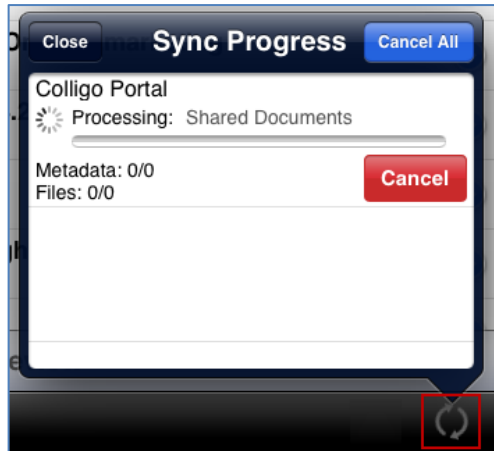
- Site Pages
- Site Assets
- Style Library
- Form Templates

6. Tap **Done**.

Syncing a Site

Depending on your Sync Interval setting, you may need to sync the site to retrieve all the information for the lists and libraries. Until a site is synced, no information or data is available for display.

To sync a site, tap the icon in the bottom right corner:




If this is the first time a site has been synced, all information is downloaded. Colligo Briefcase downloads all data until it reaches the limit you set in the **Storage Limit** option (see step 7 of **Adding a Site**). On the next sync interval, the least recently accessed files are deleted and newer data is downloaded.

The storage limit settings do not include metadata. All metadata for all items is downloaded on the initial sync, but this does not count toward the limit you set in the Storage Limit option.

If you are viewing content offline, you cannot view documents that were not synced.

Editing a Site

To access and edit the information for a SharePoint site:

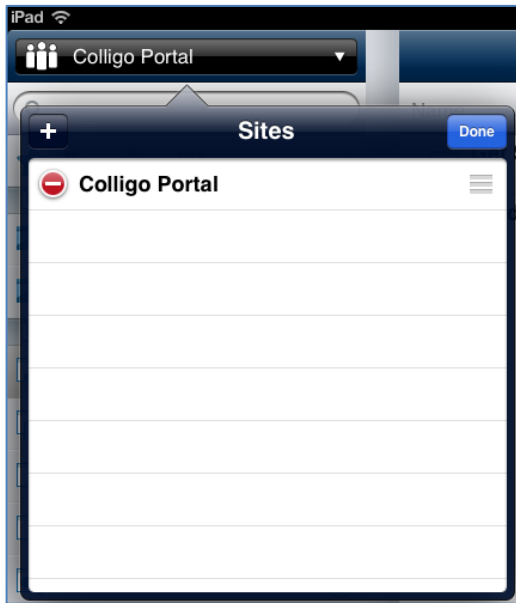
1. Tap the drop-down arrow to display your list of sites.
2. Tap the blue icon  beside the site you want to edit:
The **Edit Site** dialog displays.
3. See steps 3 to 6 in **Adding a Site** for a description of the fields.

Deleting a Site

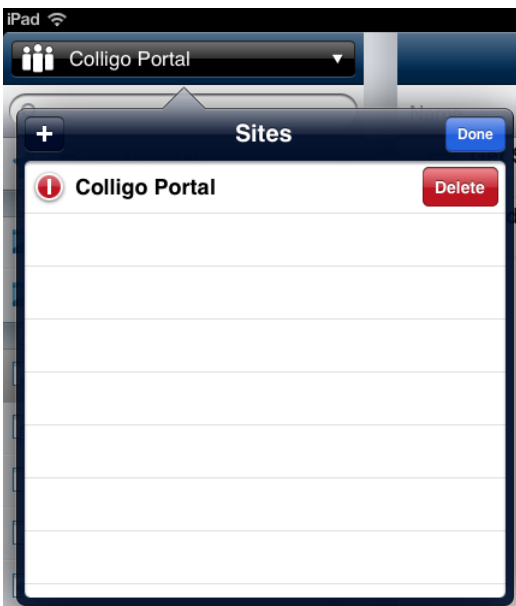
To delete a site:

1. Tap the drop-down arrow to display your list of sites.
2. Tap **Edit**.

The Sites display with a red icon beside each top-level site.



3. Tap the red circle icon beside the site you want to delete. The **Delete** button displays beside the site name:



4. Tap the **Delete** button to remove the site from your list.
NOTE: sites are deleted at the root level, so all sub-sites are also deleted.
5. Tap **OK** to continue with the removal, or **Cancel** to retain the site.

Reordering Sites

To reorder your list of sites:

1. Tap the drop-down arrow to display your list of sites.
2. Tap **Edit**.
3. Tap and drag on the lines to the right of the site name and move the site up or down as preferred.
You can reorder top-level sites or sub-sites within a site.

Displaying a Site

To display a SharePoint site you have added, tap the drop-down arrow in the SharePoint Sites list and tap the site you want to view. The libraries and lists associated with the site display in the left column.

NAVIGATING LISTS AND LIBRARIES

1. After you add a SharePoint site, the libraries and lists in that site display in the left column of the screen. The bracketed number beside each library or list indicates the number of items in that location.
2. Tap on any library or list and the items contained in the library or list display in the right column.

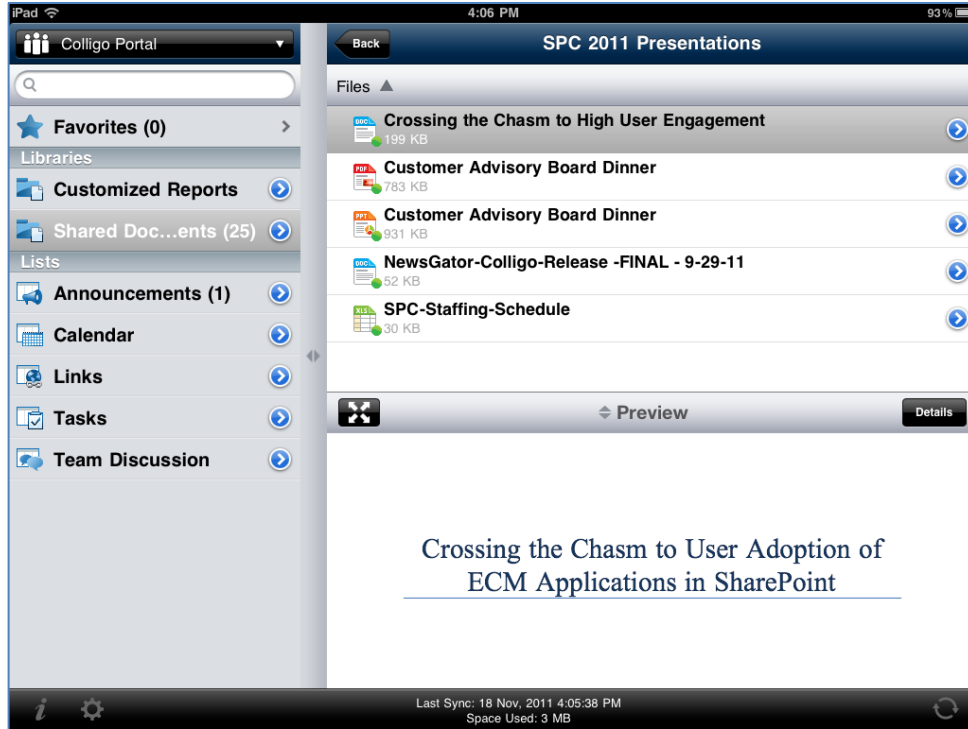
NOTE: If the item has a green circle icon, it means the item is synced and is viewable.

If the item has an orange circle icon, it means the item has not yet been synced and is not yet viewable.

If the item has a grey circle icon, it means the item is not going to be synced for one of the following reasons:


- Global storage limit is set to No Sync
- Site storage limit is set to No Sync
- List set to not store files offline
- File set to not be stored offline

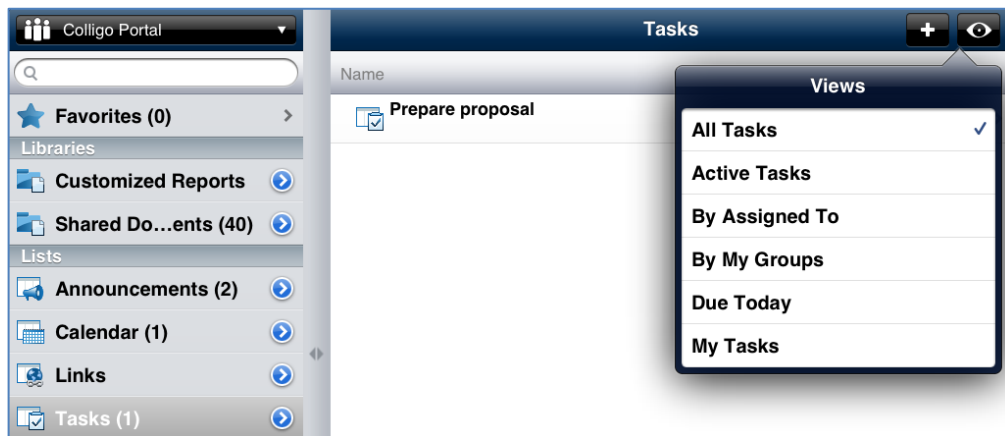
3. If there are folders, you can tap the folder to display any subfolders or the items in the folder.



The subfolder name displays at the top of the screen [SPC 2011 Presentation]. You can tap the back button to return to the previous folder level.

Applying Views to Lists or Libraries

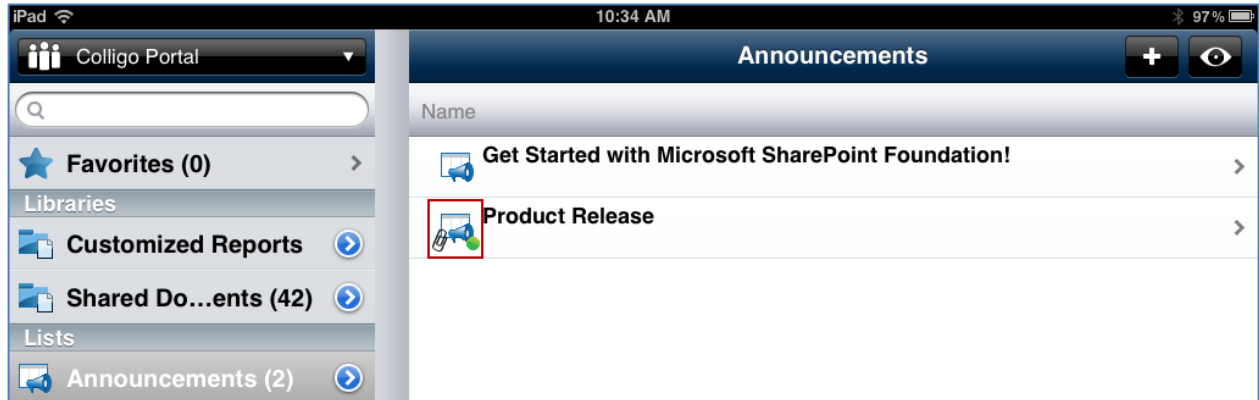
To filter your view the items contained in a list or library, tap the  icon in the top right corner of the screen. A drop-down list of available views displays. Choose your preferred option from the list of available choices:



NOTE: the view options displayed for the list or library are set in SharePoint.

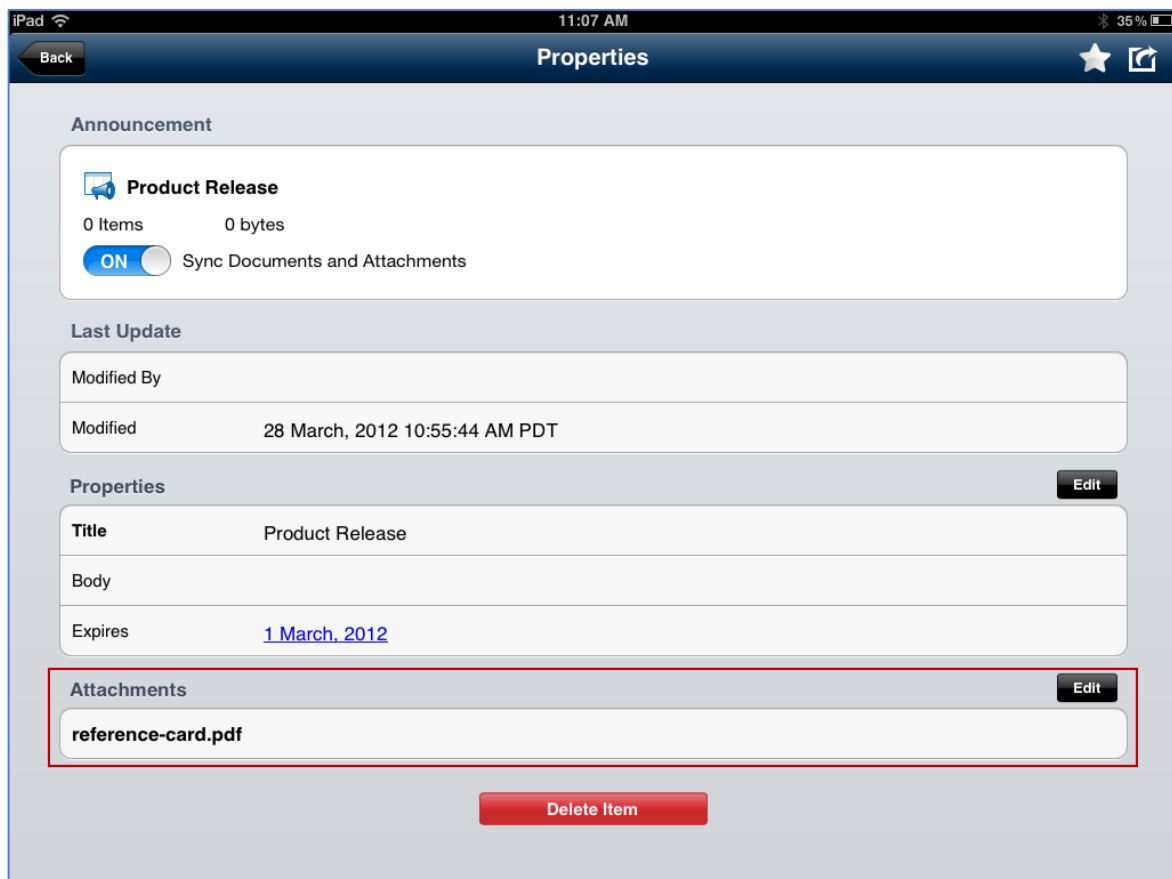
Viewing Attachments in Lists

If a list item contains an attachment, a paperclip icon displays in the list view:



The attachment is accessible from the metadata screen. Tap the icon at the end of the row to display the item's properties.

The **Properties** screen displays:

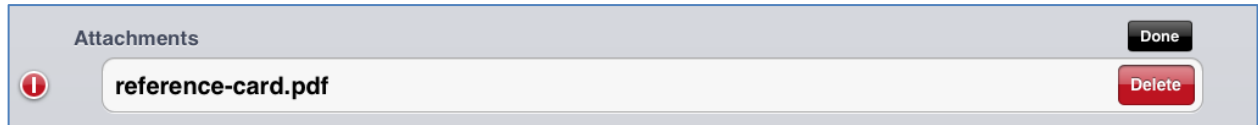


Any attachments display in list form in the **Attachments** section. To view the content of the attachment, tap the file name to display the document in a separate screen.

Deleting Attachments

To delete an attachment in a List:

1. Tap the **Edit** button.
2. Tap the red circle to display the **Delete** button:



3. Tap **Delete** to delete the attachment or tap done to cancel the deletion.

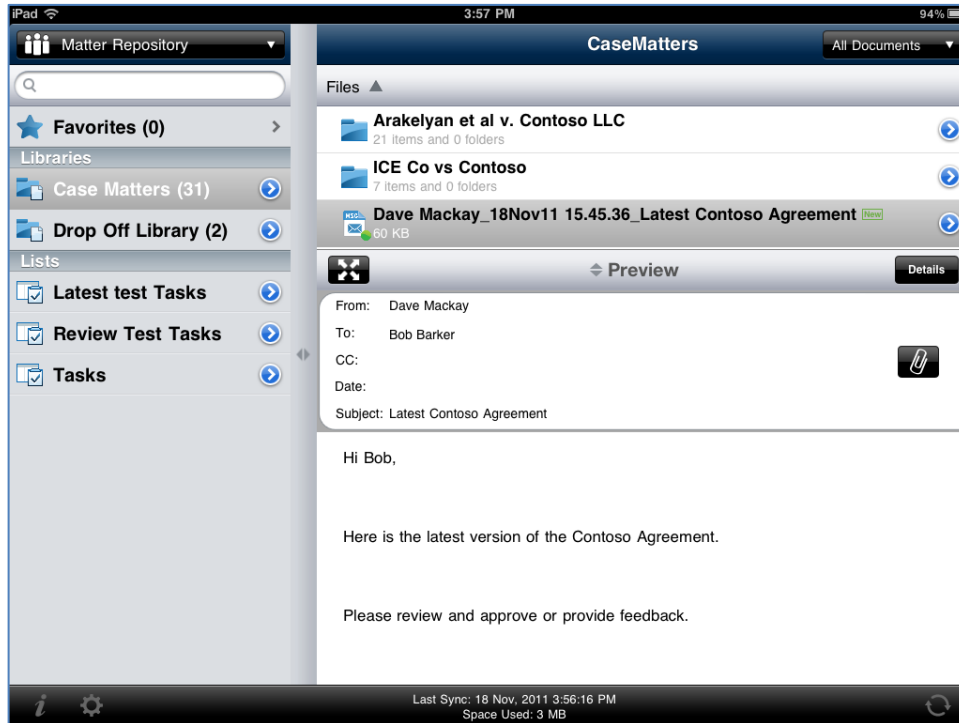
NOTE: you can only delete attachments from List items. Attachments that are filed to Libraries as part of an email (.msg file) cannot be deleted.

In Colligo Briefcase Lite, you cannot delete attachments in list items.

Previewing an Item


To preview an item in a document library, tap and drag the **Preview** tab at the bottom of the screen. The **Preview** pane displays any item you tap in the list above it.

NOTE: If the Preview pane is open, the selected item automatically displays in it. If the preview pane is closed, the selected item displays on a separate screen.



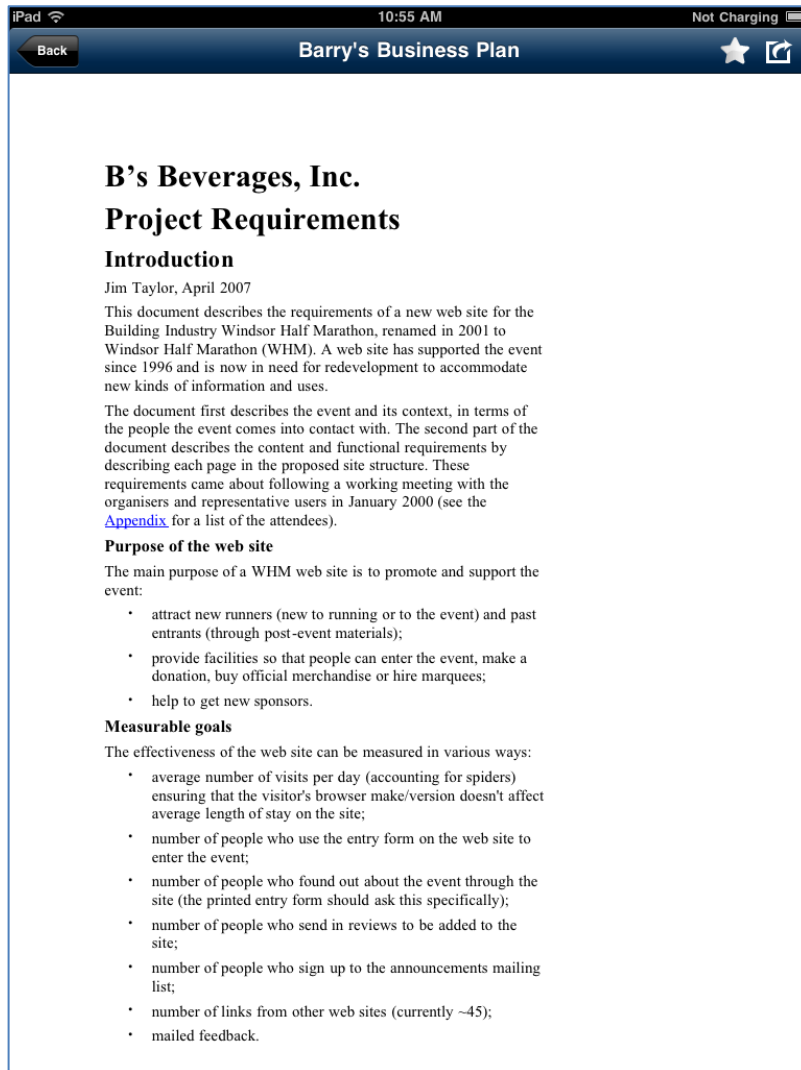
To resize the preview pane, drag the tab up or down.

Tap the **Details** button to view the details of the item.


Tap the  icon to display the item on a separate full screen.

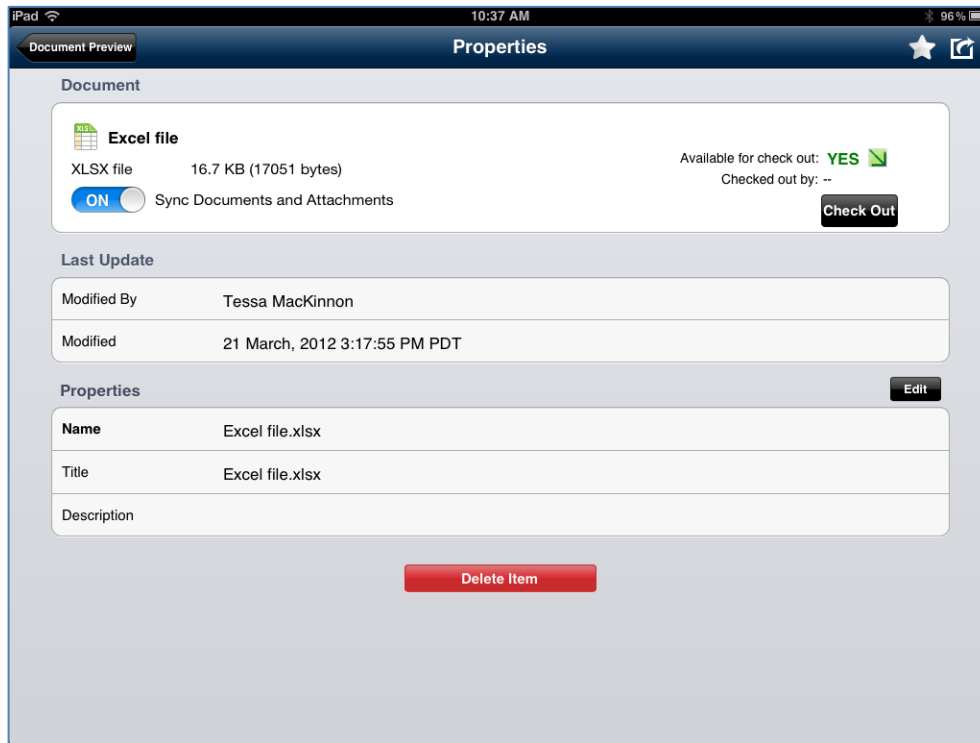
Viewing an Item


To view the contents of an item, tap the file name in the list. If the **Preview** pane is open, the content displays there. If not, the contents display on a separate screen:




Viewing and Editing Item Properties

To view and edit the details of an item in a List or Library, tap the blue icon  beside the item file name. The item's details display in a separate screen:



Tap the star icon  to add the item to your Favorites list.

Tap the action icon  to display contextual options for the item. The options are dependent on the file type and the configuration of your iPad. For more information, see **Managing Items**.

Viewing Item Details

In the **Document** section, you can see the file type, name, and size. In the **Last Update** section, you can view the name of the person who last edited the item, and the date it was last modified.

Syncing an Item

In the **Document** section, you can enable syncing for the item and any attachments by choosing **ON** or **OFF**. If you choose **OFF**, the item is no longer viewable offline.

Checking an Item Out/In

To check an item out, tap the **Check Out** button in the **Document** section. The Check Out icon is overlaid on the item in the SharePoint site so other users know you are editing it. If you have checked an item out, the option to **Check In** displays. However, you can't check a document in if you didn't check it out.

NOTE: you cannot check out items in Lists. The Check Out option displays only for items in Libraries.

In Colligo Briefcase Lite, you cannot check items out.

Deleting an Item

To delete an item, tap the **Delete Item** button. A confirmation dialog displays, asking for confirmation of the deletion. If you choose **Yes**, the item is tagged with a Deleted icon:



These items are deleted on your next sync.

If you return to the item's **Properties** screen before you have synced the change, you can cancel the deletion by tapping the **Cancel Delete Item** button.

In Colligo Briefcase Lite, you cannot delete items.

Editing Item Properties

In the **Properties** section, you can view the item properties. These properties are defined in SharePoint.

To edit, tap the **Edit** button. The fields become editable:

 A screenshot of the 'Properties' screen in a mobile application. The screen has a grey header with the title 'Properties' and a 'Done' button. Below the header are four rows of text input fields:

Name	Excel file.xlsx
Title	Excel file.xlsx
Description	
Name	Excel file

Edit the fields as needed and tap **Done**. The changes are uploaded to SharePoint during your next sync.

All SharePoint property types are supported in Briefcase.

In Colligo Briefcase Lite, you cannot edit item properties.


Viewing Item Properties in Grid View

Colligo Briefcase offers a grid view of all items in a list or library so you can see all metadata for all items at the same time. To display this view, drag the pane all the way to the left, or tap the pane quickly; the view changes to a grid, displaying all metadata fields for the items within the list or library:

Type	Name	Content Type	Title	Created	
msg	DevProConnections_...	Email	WPF and Silverlight:...	2011-03-04 18:56:0	▶
msg	WinInfo Daily UPDA...	Email	WinInfo Short Takes,...	2011-09-09 21:03:4	▶
msg	WinInfo Daily UPDA...	Email	WinInfo Short Takes,...	2011-06-10 19:51:0	▶
msg	Windows IT Pro_23F...	Email	Windows IT Pro - It's...	2011-03-04 18:52:4	▶
pdf	Whitepaper_Content...	Document	Whitepaper_Content...	2011-03-04 19:03:3	▶
msg	howtogeek-daily@aw...	Email	What You Said: Do...	2011-07-25 16:40:5	▶
msg	howtogeek-daily@aw...	Email	Week in Geek: TDL-...	2011-07-04 21:56:0	▶
msg	Martin Muldoon_10F...	Email	Webinar: Developing...	2011-03-04 18:54:5	▶
msg	Iron Mountain_04Feb...	Email	Webinar: Archiving &...	2011-03-04 18:55:3	▶
msg	Bamboo Solutions_1...	Email	Webinar - SharePoin...	2011-03-04 18:54:4	▶
msg	Quest Software_23F...	Email	Webcast Series - Sh...	2011-03-04 18:52:3	▶
msg	CorasWorks_17Feb1...	Email	Webcast Access: To...	2011-03-04 18:53:4	▶

▶ Preview

You can scroll back and forth to view all metadata columns. The metadata columns are defined in the SharePoint list or library.

Tap the  icon to view the details for that item.

Tap the item name to display the item contents on a separate screen.

Editing Item Properties in Grid View


While you are looking at a library's item in grid view, you can edit the properties.

To do so, tap the field in the item line to select it, then double-tap to edit. The following editing methods are available depending on the type of property you are editing:

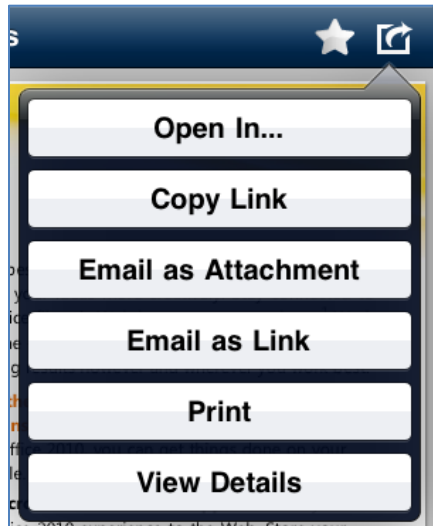
- If the field is text based, the keyboard displays
- If the field is Yes/No, tap once to toggle between them
- If it is a managed metadata field, the list of terms displays and you can scroll to find your preferred choice, and use the search field to narrow the choices

NOTE: not all properties are editable in grid view.

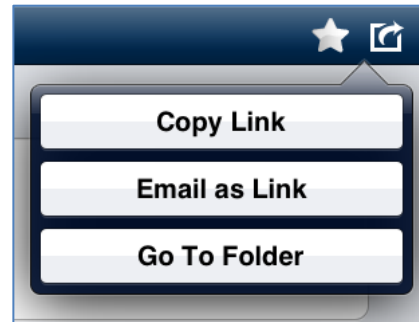
Managing Items

After you have selected an item and the item content is displayed you can tap the action icon  to display the contextual actions available for items of that type. Not all actions are available for all items. Libraries and Lists have different options:

Action items for Libraries:



Action items for Lists:



If you are using Colligo Briefcase Enterprise, some of the action items may be disabled by Colligo Administrator. These include the Open In... option, the Email as Attachment option, and Print option. This is a security feature available to prevent external sharing of documents.

Opening and Editing an Item

Choose the **Open In...** option to display a list of programs that support that file type. You must have programs compatible with the document type for this option to display. Examples of applications you may want to use include Documents to Go, for viewing and editing Microsoft Office documents, and GoodReader for Adobe Acrobat documents.

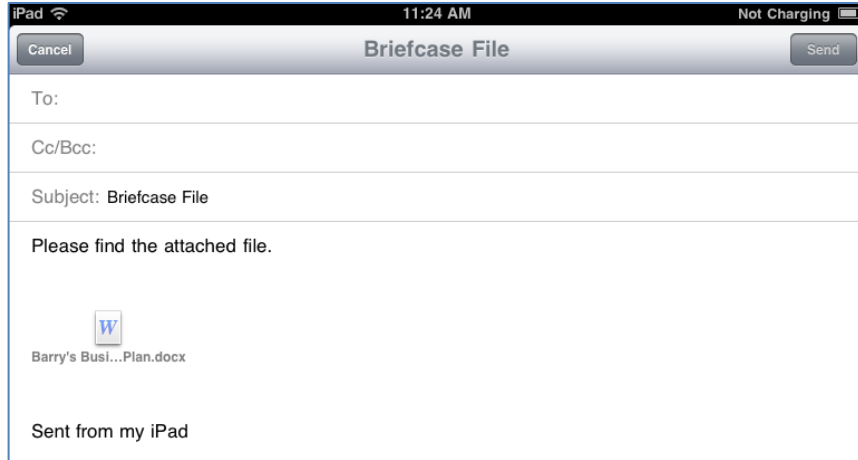
After you have opened and edited a document, you can upload it back to SharePoint using Briefcase. Please see **Uploading Items to SharePoint** for more information.

Copying a Link to the Item

Choose the **Copy Link** option to copy the link to the item's location in SharePoint. You can then paste this link into a document or email as needed.

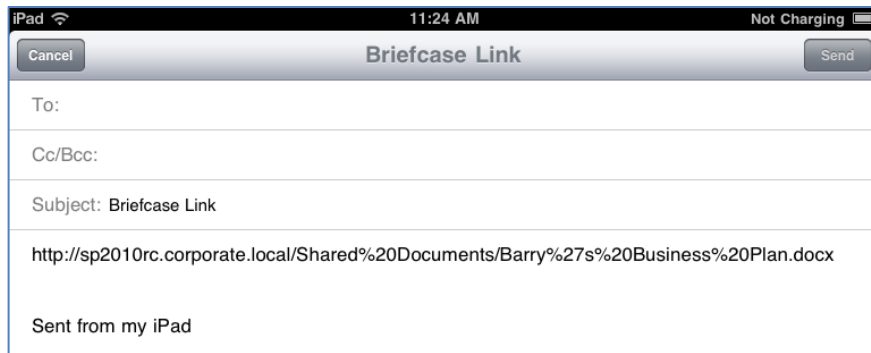
Emailing the Item as an Attachment

Choose the **Email as Attachment** option to launch a new email with the item embedded as an attachment. You must have an email program present on your iPad for this option to display:



Emailing the Item as a Link

Choose the **Email as Link** option to launch a new email with a link to the item in SharePoint. You must have an email program present on your iPad for this option to display.



Printing the Item

Choose the **Print** option to print the item. This option displays only for PDF and image files, and you must have Air Print enabled on your iPad.

Viewing Details

Choose the **View Details** option to view the item properties. See **Viewing and Editing Item Properties** for more information.

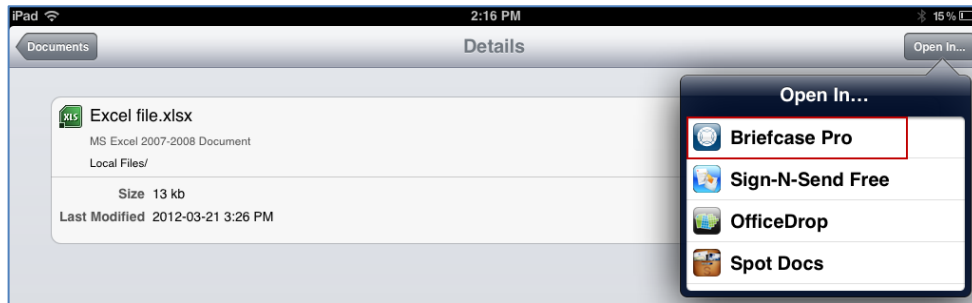
Go to Folder

For List items, choose the **Go To Folder** option to return to the item's List location.

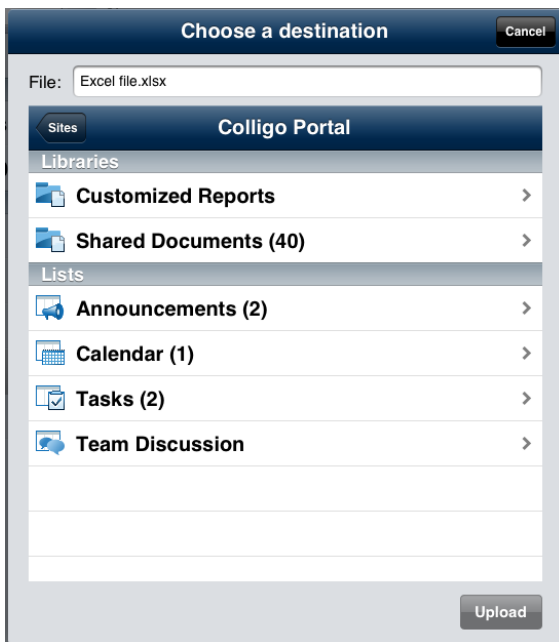
Uploading Items to SharePoint

To upload an item to SharePoint through Briefcase:

1. Choose Briefcase from the native application's **Open In** menu:



2. Briefcase launches, with the **Choose a destination** dialog displayed:



3. Navigate to the Site, List, or Library you want to file the item to.
4. If you want to create a new folder in a Library, tap the **Create Folder** button and enter a name for the folder in the **Create a Folder** dialog.
5. Tap **Upload**. The item is uploaded to the SharePoint location.
If you are offline, the file is uploaded on the next synchronization.


NOTE: if your SharePoint site has versioning enabled, you can save the document as a major or minor version to the library.

In Colligo Briefcase Lite, you cannot upload items to SharePoint.

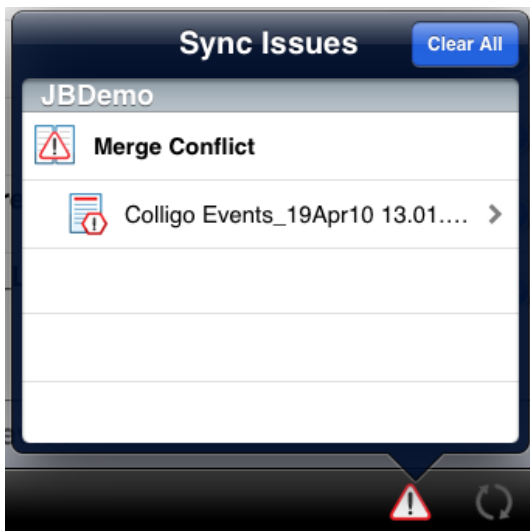
Resolving Synchronization Conflicts

There are three potential scenarios for a conflict to occur in Briefcase:

1. **Metadata conflict:** This conflict occurs when there is a difference between an item's metadata on the SharePoint site and the version stored on Briefcase.
2. **Deletion Conflict:** This conflict occurs in two different scenarios:
 - a. When a Briefcase user deletes an item and another user makes changes to the item on SharePoint.
 - b. When a Briefcase user edits an item and another user deletes the item from SharePoint.
NOTE: In this scenario, the Briefcase file must be synced for the conflict resolution process to occur.
3. **File Conflict:** This conflict occurs when two users make changes to the same file at the same time.

Conflicts are detected during synchronization and if any are found, the conflict icon  displays beside the sync button.

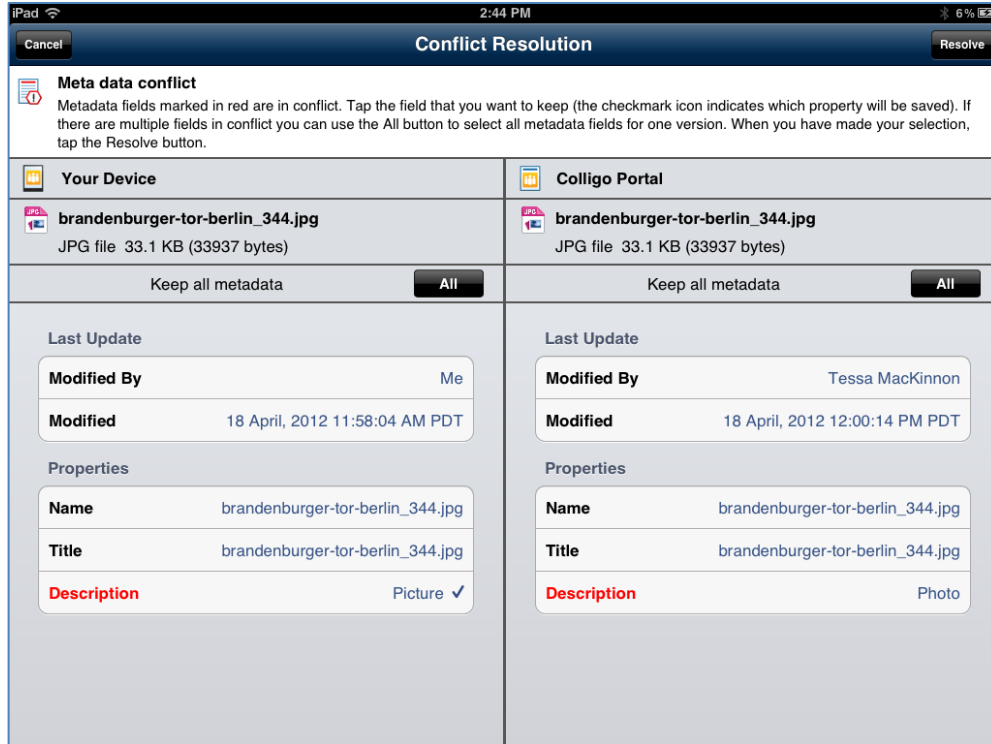
Tap the conflict icon to display the list of sync issues and tap the item you want to resolve:



Metadata Conflict

The **Conflict Resolution** screen displays all conflicted fields marked in red. To resolve the conflict:

1. Tap the field that you want to keep (the checkmark icon indicates which property will be saved). If there are multiple fields in conflict, use the **All** button to select all metadata fields for one version.
2. When you have made your selection, tap the **Resolve** button in the top right of the screen.



Deletion Conflict


To resolve a deletion conflict:

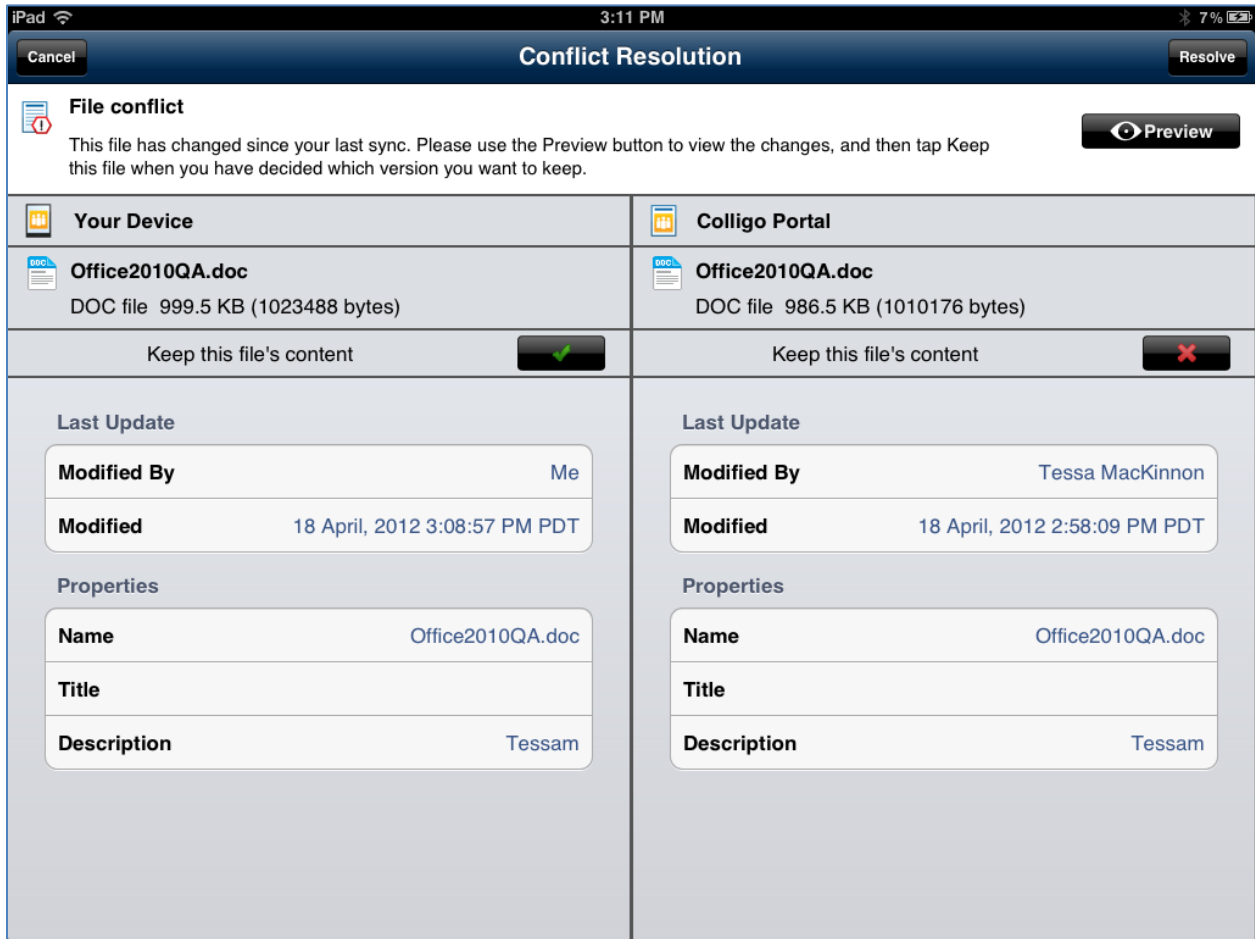
1. Use the **Preview** button to view the changes that have been made since your last sync.
2. When you have decided if you want to go ahead with the deletion or not, tap either the **Confirm Delete** button or the **Cancel Delete** button.

The screenshot displays a 'Conflict Resolution' window on an iPad. At the top, there is a 'Cancel' button and the title 'Conflict Resolution'. Below this, a 'Deletion conflict' section explains that the user has marked a file for deletion, but the server version has changed since the last sync. A 'Preview' button is located to the right of this text. The main area is split into two columns: 'Your Device' and 'Colligo Portal'. Both columns show the file 'Office2010QA.doc' as a DOC file of 986.5 KB. The 'Your Device' column features a red 'Confirm Delete' button, while the 'Colligo Portal' column features a black 'Cancel Delete' button. Below the file information, each column has a 'Last Update' section with 'Modified By' and 'Modified' fields, and a 'Properties' section with 'Name', 'Title', and 'Description' fields. The 'Your Device' version was modified by 'Me' and has a description of 'Tessam'. The 'Colligo Portal' version was modified by 'Tessa MacKinnon' and also has a description of 'Tessam'. Both versions were modified on '18 April, 2012 2:54:21 PM PDT'.

File Conflict

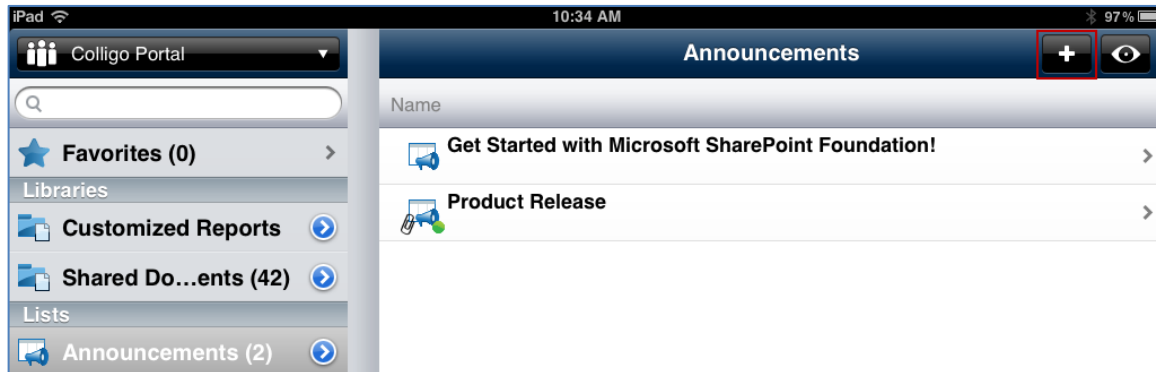
To resolve a File conflict:

1. Use the **Preview** button to view the differences between the file on Briefcase and the file on the server.
2. Tap the button beside **Keep this file's content** to choose which version you want to keep. The checkmark icon  indicates which file will be saved.
3. Tap **Resolve**.



Creating New List Items

You can create new list items in Briefcase by tapping the  button:



Fill in the required fields for the task and tap **Done**. The task is added to the list and to the SharePoint site during your next sync.

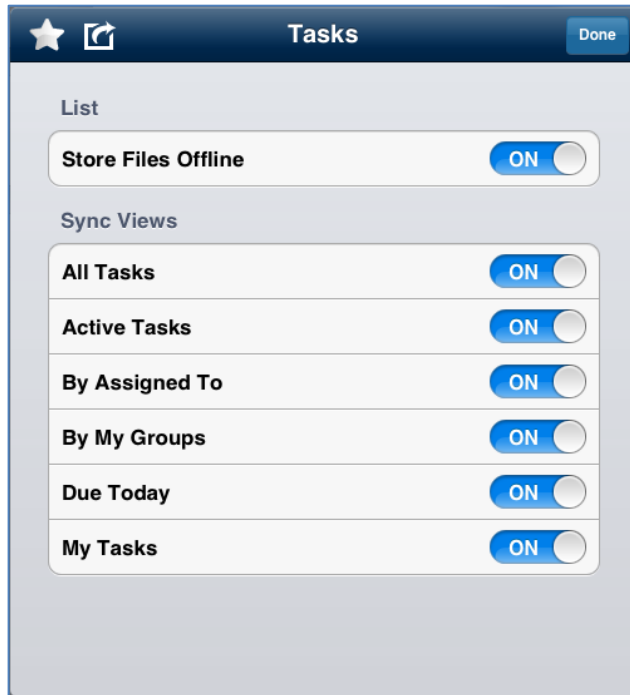
In Colligo Briefcase Lite, you cannot create new List items.



Managing Folder Settings

You can manage the settings for each folder, provide links to the folder locations, and add folders to your Favorites list.

To manage folder settings:

1. Tap the blue icon beside the folder you want to set tasks for.
The folder settings dialog displays:




2. In the **List** section, choose if you want to store the files for that folder offline by choosing **ON** or **OFF**.
3. In the **Sync Views** section, select which views you want to synchronize, by choosing **ON** or **OFF**.
4. Click the  icon to add the folder location to your Favorites list.
5. Click the action icon  for access to the **Copy Link** and **Email Link** options.
 - **Copy Link:** tap this button to copy the link to the folder location in SharePoint to paste into a document or email
 - **Email Link:** tap this button to launch a new email with a link to the folder location in SharePoint

MANAGING FAVORITES

You can add your frequently viewed items to your Favorites list for quick and easy access. The Favorites list is not site specific; the items and folders can be from any of the sites you have downloaded.

Adding an Item to Favorites

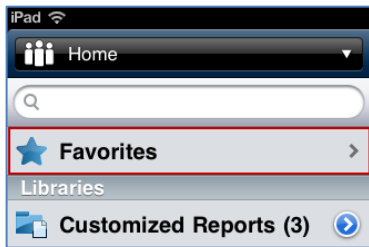
To add items you view frequently to your Favorites list:

1. Tap a library or list containing the item you want to make a Favorite.
The items contained in the library or list display in the right side of the screen.
2. Tap the item you want to make a Favorite.
A preview of the item displays.
3. Tap the Favorite icon  in the top right corner of the screen to add the item to your Favorites list.
4. Any favorites display under the Favorites list on the main screen.

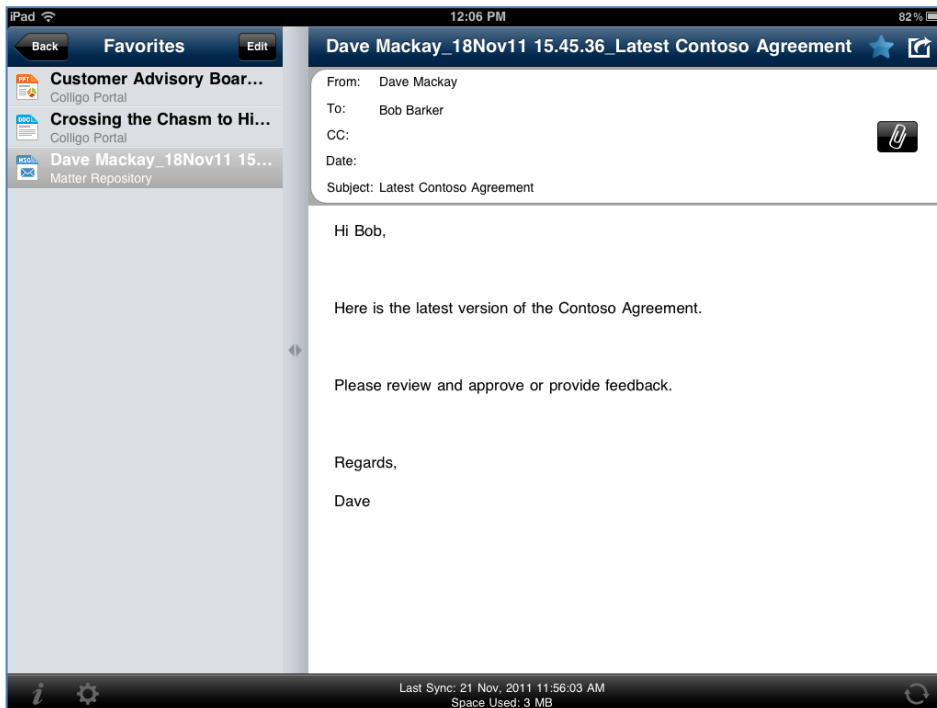
NOTE: For information about adding a folder your Favorites list, see **Managing Folder Settings**.

Viewing Favorites

To view items in Favorites, tap the **Favorites** button on the home screen:



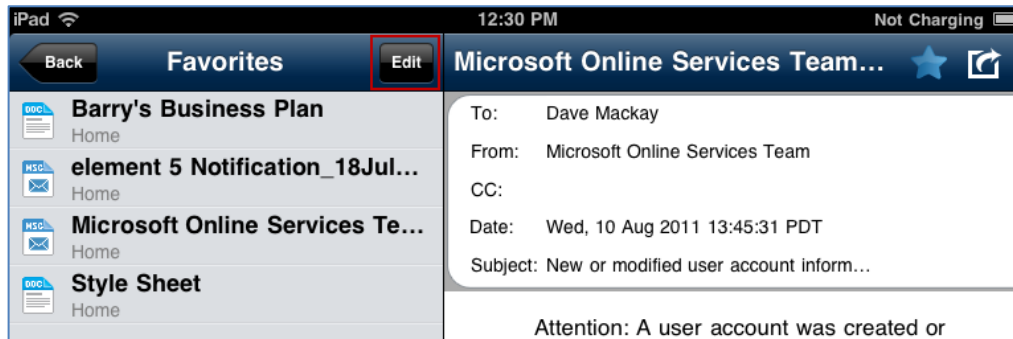
A list of your favorite items display, with the selected item content displayed in the preview pane beside it:



Editing Favorites

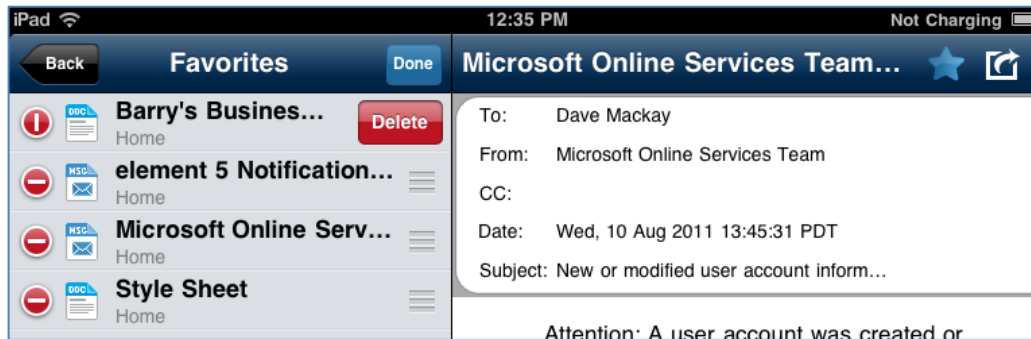
To delete or re-order your Favorites:

1. Tap the **Edit** button.




The list displays with a red icon beside each item.

2. Tap the red icon beside the item you want to delete.
The **Delete** button displays beside the item name:



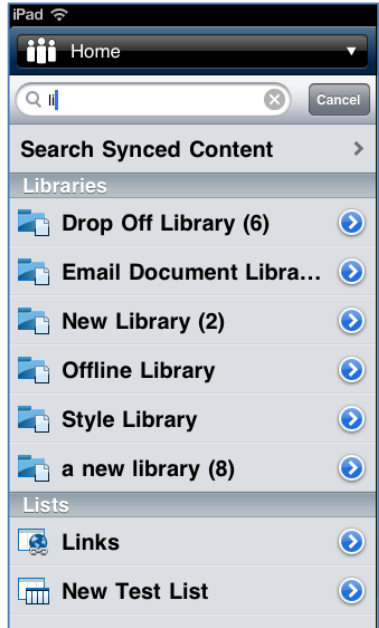
3. Tap the **Delete** button to remove the item from your Favorites list.

NOTE: You can also remove an item or folder from the Favorites list by tapping the favorite icon  in the item or folder display.

4. To reorder your Favorites list, tap and drag on the lines to the right of the item name and move the item up or down as preferred.

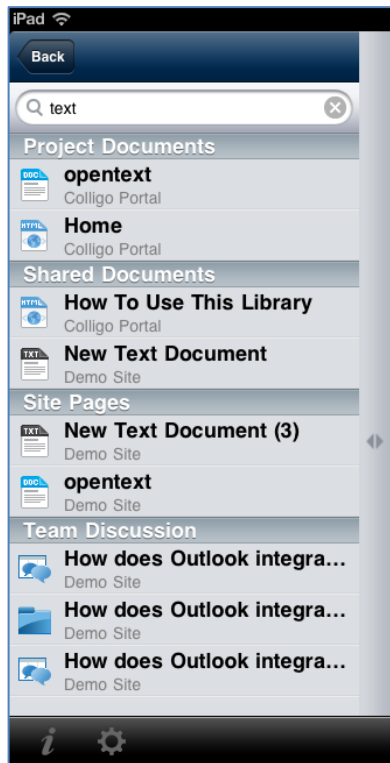
SEARCHING SHAREPOINT LISTS AND LIBRARIES

To filter a site's list and libraries, enter one or more characters in the search field. This filters the available content within the site and displays a list of items that contain the characters you have entered:




To search the synced content, enter your search term and tap **Search Synced Content**.

This searches all content within the local cache:



MANAGING SETTINGS

1. Tap the  icon at the bottom of the screen to display the **Colligo Briefcase Settings** dialog:



2. In the **Sync Control** section, configure the following settings as preferred:
 - a) **Global storage limit:** This setting specifies how much local storage on the iPad should be used for syncing SharePoint content offline. You can also select a No Sync mode where no content is stored offline, documents and other items are only downloaded when they are previewed. Choose one of the following options:
 - i. No Sync, Browse Only
 - ii. 10 MB
 - iii. 20 MB
 - iv. 50 MB
 - v. 100 MB
 - vi. 200 MB
 - vii. 500 MB
 - viii. 1 GB
 - ix. Unlimited

In Colligo Briefcase Lite, you are limited to 50 MB of storage space to sync content. Colligo Briefcase Pro and Enterprise allow you to sync an unlimited amount of content.

- b) **Alert on Favorite updated:** This setting lets you choose if you want to receive an alert when an item that you have marked as a favorite is updated. Tap to choose **ON** or **OFF**.

- c) **Sync on 3G/4G:** This setting lets you prevent any syncing on 3G/4G so your data plan isn't used up. Tap to choose **ON** or **OFF**. If you choose to turn this setting off, you can still sync data through a wireless internet connection.
3. In the **Passcode** section, tap the **Passcode Enabled** field. The **Enter Passcode** screen displays:



The passcode feature is not available in Colligo Briefcase Lite.

- a. Enter your passcode.
 - b. Enter the passcode a second time to confirm it.
- Once you have set a passcode, the following options display:



- i. **Passcode enabled:** if you want to disable the passcode you need to enter the existing passcode to do so, unless you have enabled it within the previous minute
- ii. **Background timer lockout:** tap to choose the length of time that will trigger a lockout
- iii. **Erase data after 10 failed logins:** tap to choose **ON** or **OFF**
- iv. **Change passcode:** tap this button to display the **Change Passcode** dialog; enter the existing passcode, then enter the new passcode twice to confirm

ABOUT COLLIGO BRIEFCASE

Click the information icon in the bottom left of the screen to display the **About Colligo Briefcase** screen:



Tap the **Colligo Website** button to launch www.Colligo.com.

Tap the **Feedback** button to launch an email. The **To:** field is populated with the BriefcaseFeedback@colligo.com email address, and the **Subject** line is populated with Colligo Briefcase Feedback. The body of the email contains the version number of Colligo Briefcase, and the screen capture of the screen you were most recently viewing is inserted.

Tap the **User Guide** button to launch the Colligo Briefcase User Guide.

Tap the **Privacy Policy** button to view Colligo's privacy policy.

APPENDIX I: SUPPORTED FILE TYPES

Supported File Types	Common Icon Name
folder	folder
txt	Text File
text	Text File
rtf	Rich Text File
pdf	Adobe File
doc	word file
docx	word file
xls	excel file
xlsx	excel file
ppt	Power Point File
pptx	Power Point File
jpg	JPG File
jpeg	JPG File
gif	GIF File
png	PNG File
tiff	TIFF File
bmp	BMP File
numbers	Numbers File
key	Keynote File
pages	Pages File
msg	Email File
eml	Email File
csv	Excel File

Unsupported File Types	Common Icon Name
Zip	Zip File
html	html File
htm	html File
css	css File
All others	Unknown File